

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Zendai Property Limited
Date Submitted	02/03/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>755</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.02	HK\$400,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.02	HK\$400,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$400,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,879,351,515	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	14,879,351,515	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —	Movement d	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on						
(26/06/2012) ordinary shares	N/A	N/A	N/A	N/A	N/A	1,242,000,000
(Note 1)					<u>`</u>	
<u>2. N/A</u>						
( / / ) shares (Note 1)						
<u>3. N/A</u>						
( / / ) shares (Note 1)						
(Note 1)			Total A. (Or		N/A	
			(Prefe	erence shares) (Other class)	N/A N/A	
Total funds raised dur options (State currenc		from exercise	of	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f dı	xercised rring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /						
			Total B.	(Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	
				(	Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shorog of the l	amer which are to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	( / / ) 					
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Tetal C. (O. "		NT/ 4	
				nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
( / / ) shares (Note 1)	-	
2. N/A		
	-	
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable				
2. Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					N/A	
		Class of shares issuable ( <i>Note 1</i> )				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	<b>N</b> T/4
					N/A	N/A

S. Scrip dividend       At price : State currency       Issue and allotment date : $(d/mm/yyy)$ $(///)$ 5. Scrip dividend       At price : State currency       Issue and allotment date : $(d/mm/yyy)$ $(///)$ 6. Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )       N/A       N/A         6. Repurchase of shares       Class of shares (d/mm/yyyy) $(///)$ N/A       N/A         7. Redemption of shares       Class of shares subtered ( <i>Note 1</i> )       N/A       N/A         7. Redemption of shares       Class of shares subtered ( <i>Note 1</i> )       N/A       N/A         8. Consideration issue At price : State currency       Class of shares issuable (////)       N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (///)       (///)       N/A       N/A		Type of Issue		F	For I	<u>Main</u>	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)^{-1}$ 5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)^{-1}$ 6. Repurchase of shares       Class consideration of shares       Of cancellation date : (dd/mm/yyyy) $(///)^{-1}$ 7. Redemption of shares       Class consideration of shares       Of class consideration issue At price : State currency       Class of shares currency       N/A         8. Consideration issue At price : State currency       State currency       Issue and allotment currency $(///)^{-1}$ 8. Consideration issue At price : State       Issue and allotment currency $(///)^{-1}$ Issue and allotment currency $(///)^{-1}$									
3. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A	5.	Scrip dividend	At price : State currency —		(	/ /	)		
6. Repurchase of shares       repurchased (Note 1)				EGM approval date:	(	/ /	)	N/A	N/A
shares $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)EGM approval date: (///)N/A$ $N/AN/A$ $N/AN/A$ $N/ARedemption of shares$									
(dd/mm/yyyy) ( ( / / ) ) $(dd/mm/yyyy) ( / / ) ) $ $N/A N/A N/A N/A $ $N/A N/A N/A $ $N/A $ $N/A$	6.	Repurchase of shares			(	/ /	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (d/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         Note 1)       Issue and allotment         8. Consideration issue At price :       State currency         Issue and allotment $(//)$ (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A State (Note 1) 8. Consideration issue At price : State currency									
8. Consideration issue At price : State currency — $Iissue and allotment (//) (dd/mm/yyyy)$ EGM approval date: (//) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(	/ /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.	Consideration issue			(	/ /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
								N/A	N/A

				For Main Boar	d and GEM listed	d issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during the month	issuer
					pursuant thereto	which may be issued
					pursuant mercio	pursuant
						thereto as
						at close of
	Type of Issue					the month
			Class of shares issua (Note 1)	ble		
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
					N/A	N/A
			Class of shares issua (Note 1)	ble		
10.	Other (Please specify)	At price : State		( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Total E.	(Ordinary share		_
				(Preference share		-
				(Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted	by: <u>WONG Ngan Hung</u>
Submitted	byworker regar frung
Title:	Secretary
$\overline{(D)}$	irector, Secretary or other duly authorised officer)
(D	inector, secretary of other dury autorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.