

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Shanghai Zendai Property Limited |
|----------------|----------------------------------|
| Date Submitted | 03/08/2011 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : 755 Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 20,000,000,000 | HK\$0.02 | HK\$400,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 20,000,000,000 | _HK\$0.02_ | HK\$400,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | tion : | | |
|---------------------|----------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding n | nonth | | | |
| Increase/(decreas | e) | - | | | |
| Balance at close of | of the month | - | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency):HK\$400,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 12,491,906,515 | N/A | N/A | <u>N/A</u> | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 12,491,906,515 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the l | (ssuer) | | | |
|-------------------------|--------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | | | | | | |
| Scheme | | | | | | |
| (adopted on | | | | | | |
| 18/07/2002) | | | | | | |
| Convertible into | | | | | | |
| ordinary shares | Nil | Nil | Nil | Nil | Nil | 153,000,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | <u> </u> | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (INDIE I) | | То | tal A. (Ordin | ary charge) | Nil | |
| | | 10 | | nce shares) | Nil | |
| | | | | | Nil | |
| | | | | Other class) | 1111 | |
| Total funds raised dur | | trom exercise of | t | NT'1 | | |
| options (State currence | cy) | | | Nil | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va close o preceding r | of du | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--------------------------------------|----------|--------------------------------|---|--|--|
| 1. N/A | | 1 0 | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | , | , | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. N/A | | , | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Total B. | (Ordir | nary shares) | N/A | |
| | | | | (Prefere | ence shares) | | |
| | | | | ((| Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---------------|------------------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | the month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NI/A |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : HK\$ | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | N T / A |
| | | | | | | N/A | N/A |

| 7) p of Lasse Class of shares issuable Class of shares issuable (Note 1) S. Scrip dividend At price : State currency EGM approval date: (///) (dd/mm/yyyy) N/A N/A <td< th=""><th></th><th>Type of Issue</th><th></th><th> <u>F</u></th><th>For Ma</th><th><u>ain Bo</u></th><th>ard and GEM liste No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may</th></td<> | | Type of Issue | | <u>F</u> | For Ma | <u>ain Bo</u> | ard and GEM liste No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may |
|--|----|----------------------|------------------------------|-----------------------------------|--------|---------------|---|--|
| 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class Class of shares shares | | Type of Issue | | | | | | |
| EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) N/A N/A N/A N/A Class of shares (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A | | | | | | | | |
| EGM approval date: $(///)$ Image: GM approval date: $(///)$ | 5. | Scrip dividend | At price : State currency | | (/ | /) | 1 | |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares | | | | EGM approval date: | (/ | /) | | N/A |
| shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A Class of shares | | | | | | | | |
| Class of shares N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption of Redemption date : (/ /)) (dd/mm/yyyy) EGM approval date: (/ /)) (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) Bayer of the state is currency Issue and allotment date : (/ /)) (/ /) Bayer of the state is currency Issue and allotment date : (/ /)) (/ /) Bayer of the state is currency Issue and allotment date : (/ /))) | 6. | Repurchase of shares | | | (/ | /) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A N/A N/A N/A Note 1) Issue and allotment 8. Consideration issue At price : State currency Issue and allotment $(//)$ date : $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: | | | | | (/ | /) | | N/A |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A N/A N/A N/A Note 1) Issue and allotment 8. Consideration issue At price : State currency Issue and allotment $(//)$ date : $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: | | | | | | | | |
| shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$ | 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | /) | 1 | |
| 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (/ | /) | | N/A |
| 8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ | /) | | |
| | | | | | (/ | /) | | |
| | | | | | | | <u>N/A</u> | N/A |

| | | | | For Main Board | d and GEM listed | d issuers |
|-----|---------------------------|------------------------------|--|--------------------|--|---|
| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | the month |
| | | | Class of shares issual (Note 1) | ble | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issual (Note 1) | ble | | |
| 10. | Other (Please specify) | At price : State currency | — Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary shares | s) N/A | |
| | | | | (Preference shares | | |
| | | | | (Other class | | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any) | : |
|---------|-----|------|---|
|---------|-----|------|---|

| Submitted | by: | TANG Jian | | | - | | | |
|--|-----|-----------|---|--|---|--|--|--|
| (D) 1 | | D | | | | | | |
| Title: | | Director | | | - | | | |
| (Director, Secretary or other duly authorised officer) | | | | | | | | |
| , , | | • | - | | | | | |
| | | | | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*