

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/03/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Zendai Property Limited	
Date Submitted	06/04/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 755 Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.02	HK\$400,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.02	HK\$400,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth			
Increase/(decreas	e)	-			
Balance at close of	of the month	-			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency):HK\$400,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	12,491,906,515	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	12,491,906,515	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(adopted on						
18/07/2002)						
Convertible into						
ordinary shares	Nil	Nil	Nil	Nil	Nil	173,000,000
(Note 1)						
2. N/A						
shares				·		
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Ivole I)		Тс	otal A. (Ordin	ary shares)	Nil	
		10		nce shares)	Nil	
				Other class)	Nil	
Total funds resided 4	ring the month	from overeige -			1 111	
Total funds raised dur options (State current		i nom exercise o	91	Nil		
options (state current	- 57			1111		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 2. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	,	,					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
4. N/A	 	,					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordir	nary shares)	N/A	
				(Prefere	ence shares)		
				((	Other class)	N/A	

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : HK\$	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	<b>N</b> T / A
						N/A	N/A

7) p of Lasse         Class of shares issuable         Class of shares issuable         (Note 1)         S. Scrip dividend         At price : State         currency         EGM approval date:         (///)         (dd/mm/yyyy)         N/A         N/A <td< th=""><th></th><th>Type of Issue</th><th></th><th> <u>F</u></th><th>For Ma</th><th><u>ain Bo</u></th><th>ard and GEM liste No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may</th></td<>		Type of Issue		<u>F</u>	For Ma	<u>ain Bo</u>	ard and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         6. Repurchase of shares       Class Class       of shares       shares		Type of Issue						
EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (//) N/A N/A N/A N/A Class of shares (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A								
EGM approval date: $(///)$ Image: GM approval date: $(///)$	5.	Scrip dividend	At price : State currency		( /	/ )	1	
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares				EGM approval date:	( /	/ )		N/A
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A Class of shares								
Class       of       shares       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Redemption of       Redemption date :       ( / / )       )         (dd/mm/yyyy)       EGM approval date:       ( / / )       )         (dd/mm/yyyy)       N/A       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment date :       ( / / )         Bayer of the state is currency       Issue and allotment date :       ( / / )       )       ( / / )         Bayer of the state is currency       Issue and allotment date :       ( / / )       )       ( / / )         Bayer of the state is currency       Issue and allotment date :       ( / / )       )       )	6.	Repurchase of shares			( /	/ )		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(//)$ (dd/mm/yyy)         EGM approval date: $(//)$ (d/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         Note 1)       Issue and allotment         8. Consideration issue At price :       State currency         Issue and allotment $(//)$ date : $(//)$ EGM approval date: $(//)$ (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:					( /	/ )		N/A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(//)$ (dd/mm/yyy)         EGM approval date: $(//)$ (d/mm/yyyy)         N/A       N/A         N/A       N/A         N/A       N/A         Note 1)       Issue and allotment         8. Consideration issue At price :       State currency         Issue and allotment $(//)$ date : $(//)$ EGM approval date: $(//)$ (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )	1	
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					( /	/ )		N/A
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( /	/ )		
					( /	/ )		
							<u>N/A</u>	N/A

				For Main Board	d and GEM listed	d issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
			Class of shares issual (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary shares	s) N/A	
				(Preference shares		
				(Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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Submitted by: Tang Jian
Title: Director
(Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*