

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Zendai Property Limited	
Date Submitted	06/03/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>755</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.02	HK\$400,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	_HK\$0.02	HK\$400,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	Description	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding n	onth			
Increase/(decrease	e)				
Balance at close o	of the month				

Total authorised share capital at the end of the month (State
currency):HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	12,437,351,515	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	12,437,351,515	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -			C		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(adopted on						
18/07/2002)						
Convertible into						
ordinary shares	Nil	Nil	Nil	Nil	Nil	220,000,000
(Note 1)						· · · · · · · · · · · · · · · · · · ·
2. N/A						
shares						
(Note 1)						
(Note 1)						
3. N/A						
<u>J. IVA</u>						
shares						
(Note 1)						
			Total A. (Ord	•	Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ring the month	from exercise	of			
options (State current				Nil		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)		_			
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		ary shares)	N/A	
			nce shares)	N/A	
		(C	Other class)	N/A	

Convertibles (i.e. Convertible i	nto Shoros of the l	annan mhiah ana ta		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
1			(-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		At price. State	(<i>Note 1</i>) Issue and allotment	(/ /)		
2.	Open offer	At price : currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : HK\$. ,	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			••••			N/A	N/A

S. Scrip dividend At price : State currency Class of shares issuable (Note 1)		Type of Issue		F	For N	<u>/Iain</u>	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
S. Scrip dividend At price : State currency Issue and alloment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency Issue and alloment (dd/mm/yyyy) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$									
5. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)									
EGM approval date: (//) (d/mn/yyyy) N/A N/A $Class of shares repurchase of shares (d/mn/yyyy) (//) (//) EGM approval date: (d/mn/yyyy) (//) (//) N/A N/A$ $Class of shares$	5.	Scrip dividend	At price : State currency		()	/ /)		
6. Repurchase of shares Cancellation date : $(d/mn/yyyy)$ $(///)$ 6. Repurchase of shares Cancellation date : $(d/mn/yyyy)$ $(///)$ BGM approval date: $(d/mn/yyyy)$ $(///)$ N/A N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares (///) N/A 8. Consideration issue At price : State currency Class of shares issuable (///) N/A 8. Consideration issue At price : State (ud/mn/yyyy) Issue and allotment (///) (///) EGM approval date: (///) Issue and allotment (///) (///) 8. Consideration issue At price : State (ud/mn/yyyy) Issue and allotment (///) (///)				EGM approval date:	()	/ /)	N/A	N/A
shares $(dd/mm/yyy)$ $(//)$ $(//)$ EGM approval date: $(dd/mm/yyyy)$ $(//)$ N/A N/A N/A N/A $N/AClass of shares$									
EGM approval date: $(d/mm/yyyy)$ $(///)$ N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1)	6.				()	/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ EGM approval date: $(///)$ EGM approval date: $(///)$ Base and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$				EGM approval date:	()	/ /)	N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$									
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()	/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/	/ /)	N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue			()	/ /)		
				EGM approval date:	(/	/ /)		
				(da/min/yyyy)				N/A	N/A

shares of issuer shares issued during issues the month which pursuant thereto be i pur ther at cl the n P. Capital reorganisation S. Capital S. Capit					For Main Boar	d and GEM listed	l issuers
issued during issues the month which pursuant thereto be issues the month which pursuant thereto be is the month which pursuant thereto be is the month of the							No. of new
$ \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c}$							shares of
pursuant thereto be i Type of Issue Class of shares issuable 9. Capital Issue and allotment reorganisation Issue and allotment (Mote 1) EGM approval date: (// /) M/A 10. Other Class of shares issuable (Please specify) At price : State Class of shares issuable (Note 1) N/A 10. Other State (Please specify) At price : State Class of shares issuable (Note 1) Issue and allotment (// /) Issue and allotment (/) Issue and allotment (/) Issue <							issuer
Type of Issue Class of shares issuable							which may
Type of Issue ther at cl ther at cl ther 9. Capital reorganisation Class of shares issuable (Note 1)						pursuant mereto	be issued pursuant
Type of Issue at cl the n 9. Capital reorganisation Class of shares issuable (Note 1)							thereto as
Image: State of the state							at close of
9. Capital reorganisation (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) N/A 10. Other (Please specify) At price : State currency Issue and allotment (Please specify) At price : Mathematical State currency Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /)		Type of Issue					the month
9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A							
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 10. Other Class of shares issuable (Please specify) At price : State Currency Issue and allotment (dd/mm/yyyy) (/ /) (other (/ /) (Please specify) At price : State (Other (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /)					ble		
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A I0. Other Class of shares issuable (Please specify) At price : State Currency Issue and allotment (dd/mm/yyyy) (/ /) (or dual date : (dd/mm/yyyy)	0	Capital		T 1 11 4	(/ /)		
In the production of the call is th	9.				(' ')		
In the production of the call is th				EGM approval date:	(/ /)		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)							
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /)						N/A	N/A
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /)							
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /)					ble		
(Please specify) At price : currency Issue and allotment (7777) date : (dd/mm/yyyy)			_	(Note 1)			
EGM approval date: (//)	10.				(/ /)		
				ECM approval data	(//)		
Loiv approval date:					× ,	N/A	N/A
Total E. (Ordinary shares) N/A				Total F	(Ordinary share	s) N/A	
(Preference shares) N/A							
(Other class) N/A							
					•		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted b	by: TANG Jian		
Title:	Director		
(Di	irector, Secretary or other duly authorised officer	r)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.