

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2015									
To: Hong Kong Exchanges an	To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Name of Issuer Shanghai Zendai Property Limited								
Date Submitted	04/01/20	16							
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital								
1. Ordinary Shares									
(1) Stock code : 755	Descrip	tion : Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding n	nonth	20,000,000,000	HK\$0.02	HK\$400,000,000					
Increase/(decrease)		Nil		Nil					
Balance at close of the month		20,000,000,000	HK\$0.02	HK\$400,000,000					
(2) Stock code : N/A	Descrip	tion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding n	nonth								
Increase/(decrease)									
Balance at close of the month									

2. Preference Sh	ares				
Stock code:	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	se)				
Balance at close	of the mont	h			
3. Other Classes	of Shares				
Stock code:	N/A	Descrip	tion:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ase)				
Balance at close	of the month	h			
Total authorised	share capita	l at the end	of the month (State	Н	C\$400.000.000

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	14,879,351,515	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
during the month		1 1/11			
Balance at close of the					
month	14,879,351,515	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant thereto approval date as at close of the pursuant thereto Movement during the month

approvar date		wovement at	ning me monm		pursuant merete	us ut cross or the
(dd/mm/yyyy) and class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
(26/06/2012)						
(26/06/2012)	NI/A	NT/A	NT/A	NI/A	NT/A	1 242 000 000
ordinary shares (Note 1)	N/A	N/A	<u>N/A</u>	N/A	N/A	1,242,000,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
2.37/1						
3. N/A						
shares						
(Note 1)						
()			Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	ring the month	n from exercise o				

Total funds raised during the month from exercise of N/A _____ options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	(/ /)		T / 1 C / (O 1'	1	21/4	
			Total C. (Ordin	nary snares) ence shares)	N/A N/A	-
				Other class)	N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		•
2 27/4		
2. N/A		
shares (Note 1)		
3. N/A		
3. IVA		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
	N/A	•
(Other class)	IN/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		~				
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(1999)			N/A	N/A
			Class of shares issuable				
			(Note 1)	<i>(</i>	`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of above in alle				
			Class of shares issuable (Note 1)				
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(aa miii jjjj)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Cancellation date Chote I) Cancellation date Chote I Class of shares Class of		Type of Issue	•	or man	1 504	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
S. Serip dividend							
Class of shares repurchased (Note I)	5.	Scrip dividend	(Note 1) Issue and allotment	(/ /			
Cancellation date :				(/ /)	N/A	N/A
Shares							
Class of shares N/A N/A N/A	6.			(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				(/ /)	N/A	N/A
7. Redemption of shares Redemption date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) N/A N/A State (Note 1) State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy)							
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
8. Consideration issue At price: State currency State (dd/mm/yyyy) State currency State (dd/mm/yyyy)	7.			(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							-
date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/17	11/11

			For Main B	Board	and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuab (Note 1)	ble	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					- IN/A	IN/A
		Class of shares issuab (Note 1)	ble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sh (Preference sh (Other	nares	N/A	
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1) N	i1
				(2	N/.	A
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	`	N/.	
T	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tot	al of A to E):		N/.	A
(7	These figures should be the same as the relevant figur	es under II above ("Mo	vements in Iss	sued	Share Capital")	l.)

For	Main	Roard	and	GEM	listed	issuers

Remar	ks (if any):			
Submi	tted by:	WONG Ngan Hung	_	
Title:		Secretary		
		ecretary or other duly authorised of		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.