

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/10/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shanghai Zendai Property Limited	
Date Submitted	02/11/2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 755 Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.02	HK\$400,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	_HK\$0.02_	HK\$400,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency):HK\$400,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,276,073,182	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	10,276,073,182	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		<b>.</b>	a	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.N/A</u>						
( / / )						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)				· ·		
(Ivole I)						
3. N/A						
<u>J. IN/A</u>						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (State currenc				N/A		
· = · · · · ·	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal during the at close of month mont	of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares				
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
<u>2. N/A</u>				
( / / ) Stock code (if listed) Class of shares				
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
<u>3. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary share) (Preference share) (Other class	s) N/A	-

Commetibles (i.e. Commetible i	nto Channa of the I			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )	· · · · · · · · · · · · · · · · ·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Option to subscribe for ordinary shares up to HK\$63,800,000 at the price of HK\$0.24 per new ordinary share		
price of HK\$0.24 per new ordinary share		
shares (Note 1)	0	265,833,333
2. N/A		
	-	
3. <u>N/A</u>		
( / / )	-	
shares (Note 1)		
	NT:1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	

I. Rights issue       At price : State currency       Issue and allotment (///)         I. Rights issue       At price : State currency       Issue and allotment (///)         Issue and allotment (dd/mm/yyyy)       N/A         EGM approval date: (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       N/A         3. Placing       At price : State currency       Class of shares issuable (///)         Issue and allotment (///)       Issue and allotment (///)       N/A         Glass of shares issuable       (///)       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A         Glass of shares issuable       (///)       N/A         4. Bonus issue       Class of shares issuable (///)       N/A	No. of new shares of issuer issued during the monthNo. of new shares of issuer which may be issued pursuant thereto as at close of the month			Issued Share Capital	Type of Issue	
1. Rights issue       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ N/A         2. Open offer       At price : State currency       Issue and allotment (//)       N/A         2. Open offer       At price : State currency       Issue and allotment (//)       N/A         3. Placing       At price : State currency       Class of shares issuable (//)       N/A         3. Placing       At price : State currency       Issue and allotment date: (///)       N/A         4. Bonus issue       Class of shares issuable (//)       N/A						
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         2. Open offer       At price : State         2. Open offer       At price : State         Issue and allotment       ( / / )         (dd/mm/yyyy)       KA         2. Open offer       At price : State         Issue and allotment       ( / / )         (dd/mm/yyyy)       KA         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         3. Placing       At price : State         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Kote 1)         Sec and allotment       ( / / )         (dd/mm/yyyy)       Kote 1)         Sec and allotment       ( / / )         (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment       ( / / )         4. Bonus issue       Issue and allotment       ( / / )         (dd/mm/yyyy)       ( / / )       ( / )         (dd/mm/yyyy)       ( / / )       ( / / )         (dd/mm/yyyy)       ( / / )       ( / / )         (dd/mm/yyyy)       ( / / )       ( / / ) <tr< td=""><td>)</td><td>( / / )</td><td></td><td>State</td><td></td><td>1</td></tr<>	)	( / / )		State		1
2. Open offer       At price : State currency       Class of shares issuable (Note 1)					Rights issue	1.
2. Open offer       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       N/A         Class of shares issuable (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)		( / / )				
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       N/A         EGM approval date: (dd/mm/yyyy)       N/A         Glass of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       N/A         EGM approval date: (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)						
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)						
EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A         3. Placing       At price : State currency       Issue and allotment (///) $(Note 1)$ Issue and allotment (///)       N/A         EGM approval date: $(///)$ N/A         Mathematical date:       Issue and allotment (///)       N/A         MA       Class of shares issuable (///)       N/A         Glass of shares issuable       N/A         Image: Class of shares issuable (///)       Image: (///)         Image: Class of shares issuable (///)       Image: (///) </td <td>)</td> <td>(//)</td> <td>Issue and allotment</td> <td>At price : State</td> <td>Open offer</td> <td>2.</td>	)	(//)	Issue and allotment	At price : State	Open offer	2.
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       Class of shares issuable ( / / ) (dd/mm/yyyy)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)		(//)	EGM approval date:			
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date: (///)       N/A         (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (///)         Issue and allotment date : (dd/mm/yyyy)       (//)         (//)       Issue and allotment (///)         (//)       Issue and allotment (///)         (//)       Issue and allotment (///)	<u>N/A</u> <u>N/A</u>					
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A         (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         (Note 1)       Issue and allotment (/ / )         (Implement of the second se						-
Image: Solid approvided and indicated in (dd/mm/yyyy)         N/A         Class of shares issuable         (Note 1)         Issue and allotment         (dd/mm/yyyy)	)	(//)	Issue and allotment		Placing	3.
Class of shares issuable         (Note 1)         4. Bonus issue         Issue and allotment         (///)         date : (dd/mm/yyyy)		( / / )	EGM approval date: (dd/mm/yyyy)			
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       ( / / )	N/A N/A					
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)						
	)	(//)	Issue and allotment		Bonus issue	4.
(dd/mm/yyyy)		(//)	EGM approval date:			
<u>N/A</u>	<u>N/A</u> <u>N/A</u>					

Other Movements in Issued Share Capital

6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         8. Consideration issue At price : State currency       State currency         8. Consideration issue At price : Other currency       Issue and allotment (//)         Issue and allotment (//)       Issue and allotment (//)         (Id/mm/yyyy)       EGM approval date: (//)		Type of Issue		<u>H</u>	For Main	n Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ (d/mm/yyyy)       N/A       N         Class       of       shares         Redemption of       shares       marking         Redemption afters       (////)       marking         Class of       shares       marking         Redemption afters       (///)       marking         States       Redemption date:       (///)         Redemption afters       (///)       marking         Redemption afters       (///)       marking         Redemption aftere       (///)       marki								
S. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N         6. Repurchase of shares       Class of shares issuate (Note 1)       N/A       N         6. Repurchase of shares       Cancellation date : ( / / )       N/A       N         6. Repurchase of shares       Cancellation date : ( / / )       N/A       N         6. Repurchase of shares       Cancellation date : ( / / )       N/A       N         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N         7. Redemption of shares       Class of shares ( / / )       N/A       N         8. Consideration issue At price : State currency       Class of shares issuable ( / / )       N/A       N         8. Consideration issue At price : Other ( / / )       Issue and allotment ( / / )       Issue ( / / )       N/A       N								
EGM approval date: $(//)$ (d/mm/yyyy)       N/A       N         6. Repurchase of shares       Class of shares memory (d/mm/yyyy)       N/A       N         6. Repurchase of shares       Cancellation date : $(//)$ N/A       N         6. Repurchase of shares       Cancellation date : $(//)$ N/A       N         6. Repurchase of shares       Cancellation date : $(//)$ N/A       N         GM approval date: $(//)$ N/A       N         Image: definition of shares       Class of shares       Image: definition date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ N/A       N         Image: definition of shares       Class of shares issuable : $(//)$ N/A       N         8. Consideration issue At price :       State currency       Issue and allotment : $(//)$ $(//)$ 8. Consideration issue At price :       State currency       Issue and allotment : $(//)$ $(//)$ 8. Consideration issue At price :       State currency :       Issue and allotment : $(//)$ $(//)$ 9. Class of shares issuable currency :       Issue and allotment : $(//)$ $(//)$ $(//)$ <td>5.</td> <td>Scrip dividend</td> <td>At price : State currency —</td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend	At price : State currency —		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (//)         (d/mm/yyyy)       EGM approval date: $(//)$ 8. Consideration issue At price : State currency       State currency         8. Consideration issue At price : Other currency       Issue and allotment (//)         (d/mm/yyyy)       EGM approval date: $(//)$				EGM approval date:	( / /	)	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (d/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (// / /)         Issue and allotment (///)       Issue and allotment (// /)         (d/mm/yyyy)       EGM approval date: (// /)								
6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A								
N/A       N/A         N/A       N         N/A       N         Redemption of shares       Class of shares	6.			Cancellation date :	( / /	)		
7. Redemption of shares       Class of shares					( / /	)	NI/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N         8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Base and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							<u>N/A</u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
Bow ruppe variation (dd/mm/yyyy)       N/A       N         8. Consideration issue At price : State currency       Class of shares issuable (///)       N/A         8. Consideration issue At price : State currency       Issue and allotment (///)       Issue and allotment (///)         8. Consideration issue At price : Currency       EGM approval date: (///)       Issue and allotment (///)	7.				( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		NT/ 4
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )							<u>N/A</u>	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
					( / /	)	NT / A	<b>NT</b> / A
							N/A	N/A

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	ble		
	C		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy) Total E.	( / / )	N/A	N/A
				(Preference shar (Other cla	res) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
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0 1 11	TANG I'	
Submitted by:	TANG Jian	_
Title:	Director	
		_
(Director, Se	cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.